**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 April 2022**

**Subject:** New Financial Instrument Listing

**(KAP INDUSTRIAL HOLDINGS LIMITED – “KAP025”)**

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED** on Interest Rate Market with effect from 12 April 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** KAP025

**Nominal Issued** R580,000,000.00

**Issue Price** 100%

**Coupon** 6113% (3 Month JIBAR as at 12 April 2022 of 4.383% plus 173bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 April 2027

**Books Close Date** 2 January, 2 April, 2 July, 2 October

**Interest Payment Date(s)** 12 January, 12 April, 12 July, 12 October

**Last Day to Register** By 17:00 on1 January, 1 April, 1 July, 1 October

**Issue Date** 12 April 2022

**Date Convention** Following

**Interest Commencement Date** 12 April 2022

**First Interest Payment Date** 12 July 2022

**ISIN No.** ZAG000185190

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP025%20PricingSupplement1204.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/KAP025%20PricingSupplement1204.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB Banking

Corporate Actions JSE +27 115207000